

Long Term Care Caseload Forecasts Year in Review

JUNE 2005 THROUGH FEBRUARY 2006



STATE OF WASHINGTON • CASELOAD FORECAST COUNCIL

P.O. Box 40962
Olympia, WA 98504-0962
(360) 902-0089

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CFC FORECAST YEAR IN REVIEW: Long Term Care

June 2005 Through
February 2006

The Year in Review provides a broad overview of the major forecast changes that have occurred over the past three forecast cycles. This report details changes from the June 2005 forecast through the February 2006 forecast.

The CFC produces forecasts of Nursing Home full-time equivalents (FTEs) and Home and Community Services caseloads.

The Nursing Homes program provides services for Medicaid eligible clients who receive care in state licensed nursing facilities. Nursing facilities provide care to eligible persons who require short post-hospital recuperative care, are no longer capable of independent living and require nursing services, or are patients with chronic disabilities needing long-term rehabilitation and/or medical services.

The Home and Community Services program provides services to clients in community-based settings, such as in their own homes, or in residential placements, such as Adult Family Homes.

Nursing Homes

June 2005 to November 2005 Forecast Changes

The November 2005 forecast was revised downward by about 1.0 percent from the June 2005 forecast. This lower forecast reflects a dip in FTEs for months-of-service March 2005 through May 2005.

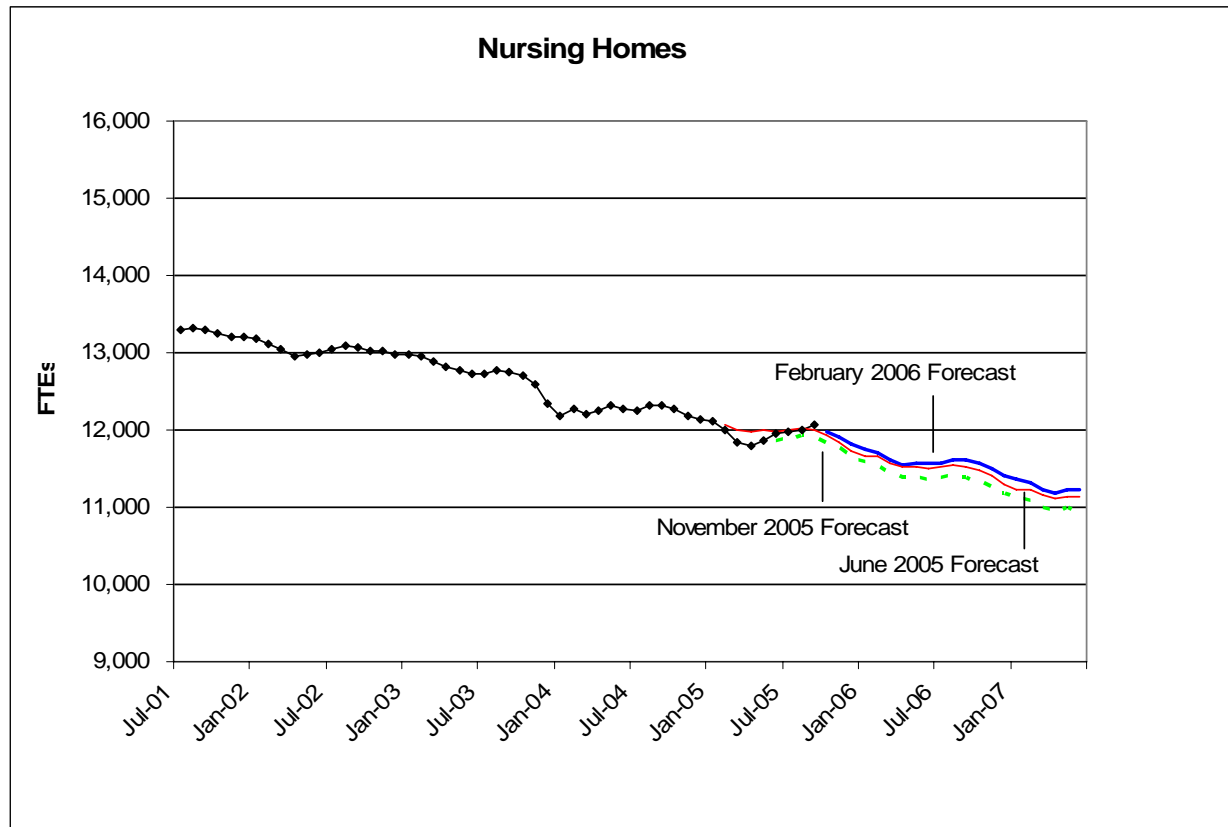
November 2005 to February 2006 Forecast Changes

Nursing Home FTEs have been tracking, on average, 0.9 percent above the November 2005 forecast. Nursing Home FTEs are expected to decline (averaging -2.9 percent per year) over the 2005-07 Biennium.

Nursing Homes: Tracking the November 2005 Forecast

	Nov-05 Forecast	Actual	Variance	Percent Variance
Jun-05	11,872	11,957	85	0.7%
Jul-05	11,883	11,983	100	0.8%
Aug-05	11,924	11,999	75	0.6%
Sep-05	11,898	12,064	166	1.4%

Nursing Homes: February 2006 Forecast Compared to June and November 2005 Forecasts



Home and Community Services

The Home and Community Services forecast consists of two component forecasts for In-Home and Residential Services. The In-Home forecast is the sum of the Individual Provider, Agency Provider and CHORE forecasts. The Residential forecast is the sum of the Adult Family Homes, Adult Residential Care, Assisted Living, and PACE forecasts.

June 2005 to November 2005 Forecast Changes

The November 2005 forecast was revised upward by about 1.5 percent from the June 2005 forecast. The higher forecast reflects increased growth in both the In-Home and Residential components of the Home and Community Services caseload.

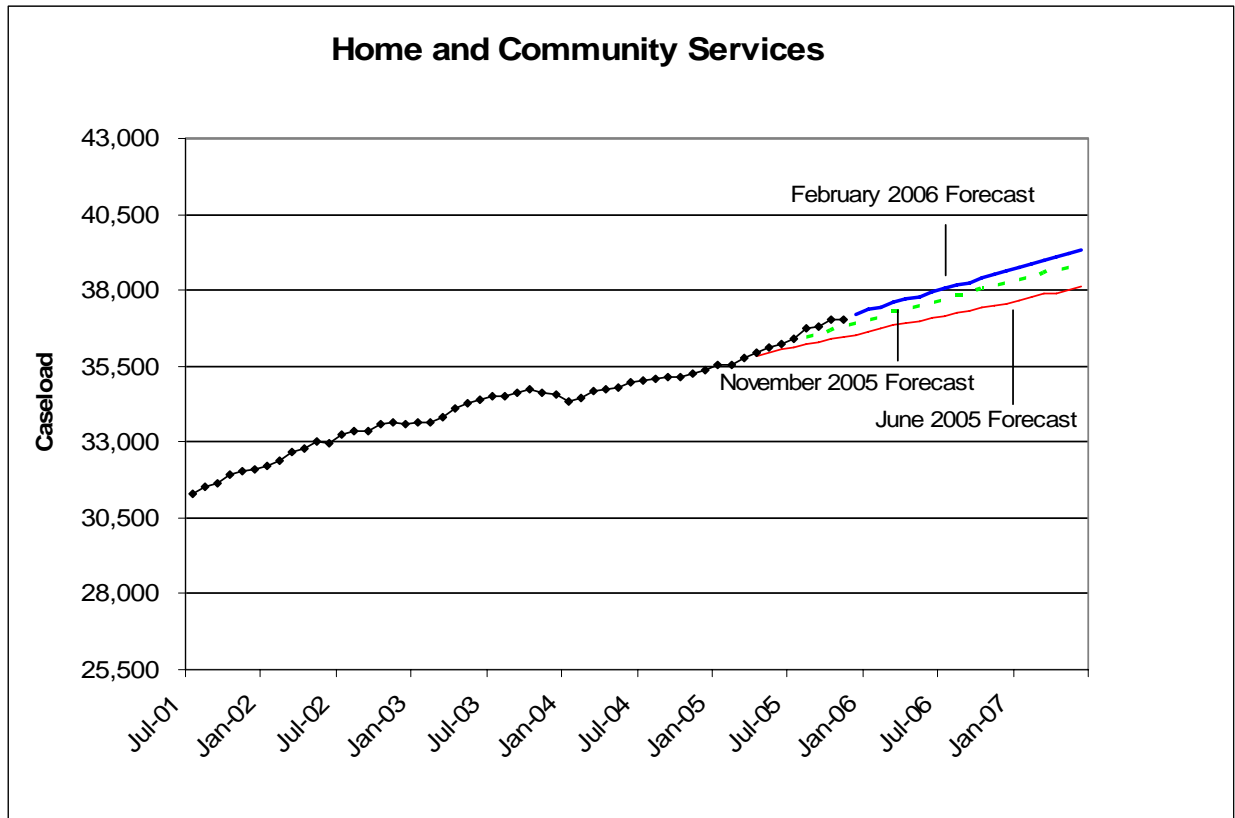
November 2005 to February 2006 Forecast Changes

Home and Community Services actuals have been tracking, on average, 0.7 percent above the November 2005 forecast. The Home and Community Services caseload is expected to grow (averaging 4.4 percent per year) over the 2005-07 Biennium.

**Home and Community Services:
Tracking the November 2005 Forecast**

	Nov-05 Forecast	Actual	Variance	Percent Variance
Aug-05	36,479	36,718	239	0.7%
Sep-05	36,585	36,803	218	0.6%
Oct-05	36,716	37,017	301	0.8%
Nov-05	36,815	37,020	205	0.6%

**Home and Community Services:
February 2006 Forecast Compared to June and November 2005 Forecasts**



Long Term Care:
February 2006 Forecast Compared to June and November 2005 Forecasts

Forecast Comparisons										Caseload Change		
		Actual	Jun 05	Nov 05	Feb 06	Change from Nov 05	% Change	Change from Jun 05	% Change	Fiscal Year	Annual Change	% Change
Nursing Homes	FY02	13,154										
	FY03	12,943								02-03	-211	-1.6%
	FY04	12,446								03-04	-497	-3.8%
	FY05	12,083	12,083							04-05	-363	-2.9%
	FY06		11,749	11,675	11,792	117	1.0%	43	0.4%	05-06	-291	-2.4%
	FY07		11,316	11,179	11,400	221	2.0%	84	0.7%	06-07	-392	-3.3%
Home and Community Services Total	FY02	32,213										
	FY03	33,727								02-03	1,514	4.7%
	FY04	34,635								03-04	907	2.7%
	FY05	35,481	35,481							04-05	847	2.4%
	FY06		36,806	37,069	37,248	179	0.5%	442	1.2%	05-06	1,767	5.0%
	FY07		37,623	38,312	38,689	378	1.0%	1,067	2.8%	06-07	1,442	3.9%

Forecast Comparisons										Caseload Change		
		Actual	Jun 05	Nov 05	Feb 06	Change from Nov 05	% Change	Change from Jun 05	% Change	Fiscal Year	Annual Change	% Change
In-Home Services Total	FY02	23,896										
	FY03	24,833								02-03	938	3.9%
	FY04	25,105								03-04	271	1.1%
	FY05	25,419	25,419							04-05	314	1.3%
	FY06		26,407	26,577	26,737	160	0.6%	330	1.3%	05-06	1,319	5.2%
	FY07		26,969	27,406	27,786	381	1.4%	817	3.0%	06-07	1,049	3.9%
Individual Provider	FY02	14,745										
	FY03	15,343								02-03	599	4.1%
	FY04	15,220								03-04	-123	-0.8%
	FY05	14,929	14,929							04-05	-291	-1.9%
	FY06		14,991	15,009	15,105	95	0.6%	114	0.8%	05-06	175	1.2%
	FY07		14,964	15,008	15,204	196	1.3%	240	1.6%	06-07	99	0.7%
Agency Provider	FY02	8,907										
	FY03	9,325								02-03	419	4.7%
	FY04	9,776								03-04	450	4.8%
	FY05	10,423	10,423							04-05	648	6.6%
	FY06		11,381	11,533	11,586	53	0.5%	204	1.8%	05-06	1,163	11.2%
	FY07		11,990	12,382	12,535	154	1.2%	546	4.6%	06-07	950	8.2%
CHORE	FY02	244										
	FY03	165								02-03	-80	-32.5%
	FY04	109								03-04	-56	-34.1%
	FY05	66	66							04-05	-43	-39.1%
	FY06		35	35	47	12	34.3%	12	34.3%	05-06	-19	-29.0%
	FY07		16	16	47	31	198.4%	31	198.4%	06-07	0	0.0%

Forecast Comparisons										Caseload Change		
		Actual	Jun 05	Nov 05	Feb 06	Change from Nov 05	% Change	Change from Jun 05	% Change	Fiscal Year	Annual Change	% Change
Residential Services Total	FY02	8,318										
	FY03	8,894								02-03	576	6.9%
	FY04	9,530								03-04	636	7.2%
	FY05	10,063	10,063							04-05	533	5.6%
	FY06		10,399	10,491	10,510	19	0.2%	111	1.1%	05-06	448	4.5%
	FY07		10,654	10,906	10,903	-3	0.0%	249	2.3%	06-07	393	3.7%
Adult Family Homes	FY02	3,261										
	FY03	3,279								02-03	18	0.6%
	FY04	3,419								03-04	140	4.3%
	FY05	3,592	3,592							04-05	173	5.1%
	FY06		3,785	3,837	3,837	0	0.0%	52	1.4%	05-06	245	6.8%
	FY07		3,933	4,065	4,065	0	0.0%	132	3.4%	06-07	228	5.9%
Adult Residential Care	FY02	1,374										
	FY03	1,461								02-03	87	6.3%
	FY04	1,528								03-04	66	4.5%
	FY05	1,660	1,660							04-05	132	8.6%
	FY06		1,764	1,763	1,795	32	1.8%	31	1.7%	05-06	135	8.1%
	FY07		1,803	1,827	1,865	38	2.1%	62	3.5%	06-07	70	3.9%
Assisted Living	FY02	3,540										
	FY03	3,993								02-03	452	12.8%
	FY04	4,384								03-04	391	9.8%
	FY05	4,585	4,585							04-05	201	4.6%
	FY06		4,601	4,643	4,630	-13	-0.3%	28	0.6%	05-06	45	1.0%
	FY07		4,649	4,745	4,704	-41	-0.9%	55	1.2%	06-07	74	1.6%
PACE	FY02	142										
	FY03	161								02-03	18	12.8%
	FY04	200								03-04	39	24.4%
	FY05	226	226							04-05	26	13.2%
	FY06		249	249	249	0	0.0%	0	0.0%	05-06	23	10.0%
	FY07		269	269	269	0	0.0%	0	0.0%	06-07	20	8.2%

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State of Washington

PO Box 40962

Olympia, WA 98504-0962